

# NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>

Tea Auctioneers since 1948

**TEA MARKET REPORT – Sale 04 held on Monday 20<sup>th</sup> May, 2024**

**CTC LEAF :** 20,823 packages of teas on offer met with a fairly good demand.

**BROKENS:** Good Brokens met with a fairly good demand but eased slightly in line with quality. Medium varieties were also a fairly good market whilst the plainer types eased further but withdrawals were a little less. BLFs met with a fair demand at around last levels with some withdrawals.

**FANNINGS:** Good Fannings sold well and were about steady. Mediums were also a fairly good market and sold at around last levels easing slightly. BLFs met with a fair demand at around last levels with some withdrawals.

**DUST:** 6,142 packages of teas on offer met with an improved demand. Good liquoring Dusts sold well at around last levels. Medium Dusts sold at firm to dearer rates closely following quality. Plain/BLF Dusts met with a better demand compared to last with a few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

**COMMENTS:** Despite a further decline in quality, market witnessed a little more demand particularly for the cleaner varieties. Blenders were more active with selective interest from the Loose Tea buyers. Dusts sold well.

**Our Catalogue: (Sale 4) Avg : Tk 229.00 , Sold 75.09 % , (Sale 3) Avg : Tk 234.34 , Sold 58.61%**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	245-280	250-290	Best	245-275	250-280	PD	227-255	240-278
Good	230-245	235-245	Good	230-240	235-245	RD	188-356	227-270
Medium	215-225	210-225	Medium	210-225	210-225	D	205-365	224-329
Plain	160-190	160-190	Plain	160-190	160-190	CD	185-364	228-340
BLF	160-175	160-170	BLF	160-175	160-170	BLF	160-200	160-238

Exchange Rates 20<sup>th</sup> May 2024 Sterling Pound 148.1869 Dollar: Tk. 116.6000

### Top Prices – This Week

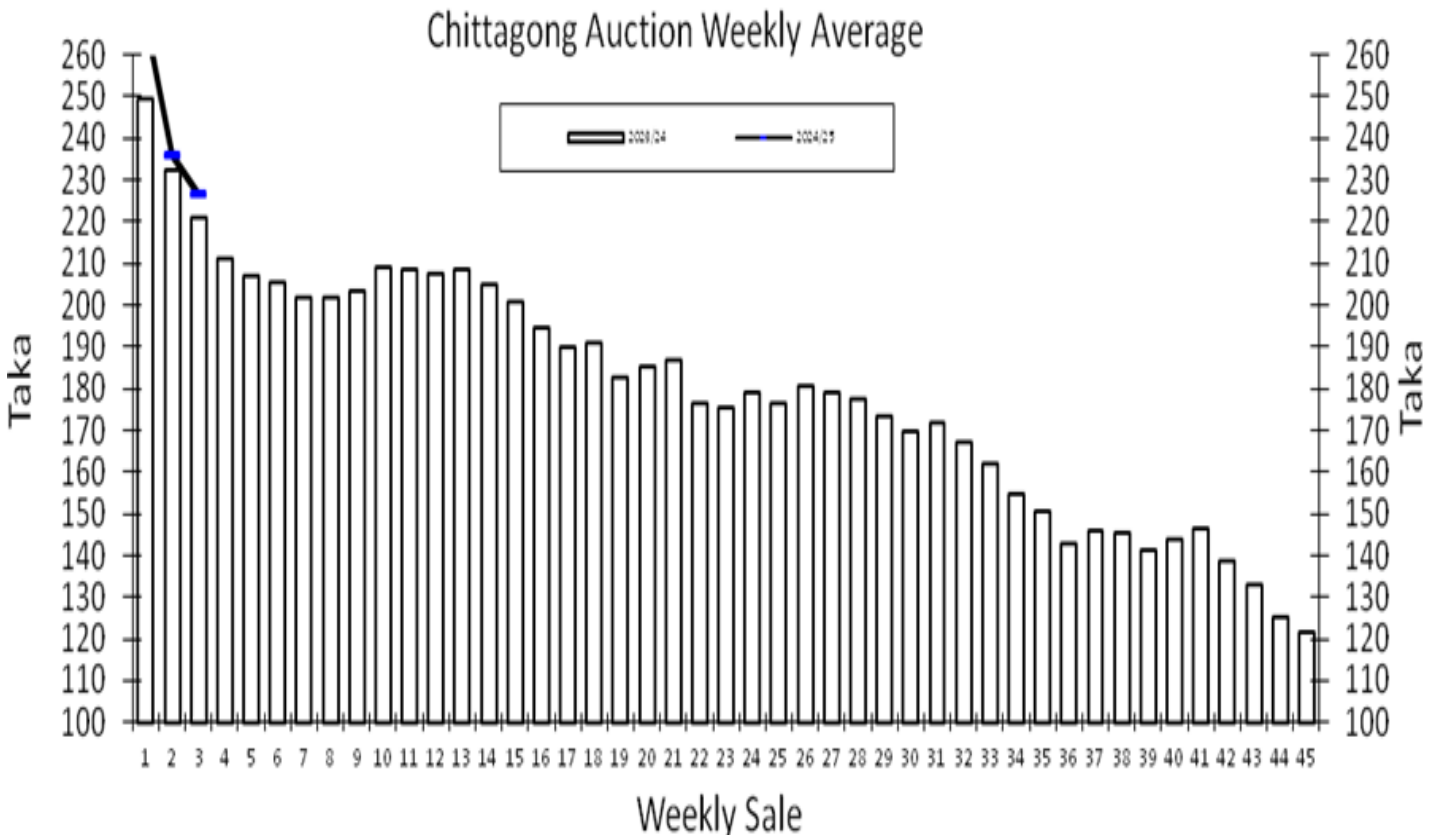
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	354/-	AKT
Fannings	Ootterbagh & Indanugger	PF	10	366/-	Meghna
Clonal Brokens	* Madhupur	GBOP(BT1)	10	380/-	HRC
Clonal Fannings	* Madhupur	PF(BT1)	10	356/-	Meghna
RD/PD (incl.Clone)	Ruthna	RD	10	356/-	Shawon
D (incl.Clone)	Ruthna	D	10	365/-	Kamona
CD (incl.Clone)	* Madhupur	CD(BT1)	10	364/-	Kamona

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 4)				Next Sale (Sale 5)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	20,823	1,039,067.7	32,069	1,600,243	26,765	1,335,573.5	29,401	1,467,110
Dust	6,142	306,485.8	8,250	411,675	7,171	357,832.9	7,805	389,470
<b>Total</b>	<b>26,965</b>	<b>1,345,553.5</b>	<b>40,319</b>	<b>2,011,918</b>	<b>33,936</b>	<b>1,693,406.4</b>	<b>37,206</b>	<b>1,856,579</b>

Chittagong Auction Average - Sale 3  
(Season 2024/25): Tk 226.44 & (Season 2023/24): Tk 221.00



Chittagong Auction Statistics - Sale: 3 Updated on: 20th May 2024

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	735,242.5	214.34	705,376.6	222.36	1,846,707.3	77.5%	226.76	1,853,304.5	79.45%	241.18	6,597.2	14.42
CTC DUST	256,012.1	240.13	189,368.4	247.77	552,199.0	22.5%	247.86	482,987.5	20.28%	259.33	-69,211.5	11.47
Sub-Total	991,254.6	221.00	894,745.0	227.74	2,398,906.3	99.9%	231.62	2,336,292.0	99.73%	244.93	-62,614.3	13.32
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	233.5	0.00%	975.59	233.5	975.59
Total	991,254.6	221.00	894,745.0	227.74	2,398,906.3	99.9%	231.62	2,336,525.5	99.73%	245.00	-62,380.8	13.39
Green Tea	93.5	841.98	34.1	2270.67	105.0	0.0%	909.67	43.1	0.00%	2100.46	-61.9	1,190.79
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	991,348.1	221.06	894,779.1	227.82	2,399,011.3	99.9%	231.65	2,336,568.6	99.74%	245.04	-62,442.7	13.39
Other (s)	61,488.8	136.11	10,479.0	108.76	68,370.0	0.1%	135.24	44,621.2	0.26%	111.76	-23,748.8	-23.48
G.Total	1,052,836.9	216.10	905,258.10	226.44	2,467,381.3	100.0%	228.97	2,381,189.75	100%	242.54	-86,191.5	13.57

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0.02%	0.00	0.0	0.27%	0.00	0.0	0.00
Internal	1,052,836.9	216.10	905,258.10	226.44	2,467,381.3	99.98%	228.97	2,381,189.75	99.73%	242.54	-86,191.5	13.57
Grand Total	1,052,836.9	216.10	905,258.10	226.44	2,467,381.3	100%	228.97	2,381,189.75	100%	242.54	-86,191.5	13.57

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 2023	2022	2023	2024 (+/-) 2023	
Bangladesh *	March	1.59	2.04	1.53	-0.51	2.12	2.46	1.74	-0.72
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

OTHER MARKETS

**COONOOR SALE 20- 17<sup>TH</sup> MAY, 2024**

DEMAND: - Good demand at erratic price levels among the categories. MARKET: -The total CTC leaf teas sold this week was 98.26% (791471.97kgs) of the total offering of 805491.27Kgs. Exporters were the mainstay with select buying from the internal buyers on the remainders. Major buyers increase their purchases this week. The Major blenders absorption was at 38.72% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	180-196	139-145	120-130	106-119	96-102
Medium Brokens	195-265	132-162	119-131	112-119	107-111
Smaller Brokens	208-241	143-165	118-129	109-118	102-108
Fannings	198-240	142-168	119-137	109-131	102-108

**SILIGURI SALE 20- 15<sup>TH</sup> MAY, 2024**

LEAF & DUST: Good demand. Levels for improved sorts tended dearer across all segments. The remainder were irregular around last. Buying Pattern: Internal- Main stay. Blenders- TCPL/GGL/HUL—Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	DUST (USC/kg)
Good / Best	324-408	324-408	300-366
Medium/ Better Medium	216-312	204-312	192-288
Common / BLF	126-204	126-192	132-180

**MOMBASA SALE 20- 13<sup>TH</sup> & 14<sup>TH</sup> MAY, 2024**

Fair general demand for the 275,257 packages (18,375,447.00 kilos) in the market; 51.07% were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 351	278 – 366	270 – 414	272 – 330
Good	255 – 257	269 – 310	270 – 294	270 – 292
Good Medium	255 – 271	230 – 300	270 – 300	270 – 303
Medium (KTDA)	200 – 252	200 – 286	203 – 260	245 – 273
Medium (Plantations)	119 – 160	115 – 216	116 – 194	130 – 227
Lower Medium	090 – 158	100 – 179	100 – 147	102 – 161
Plainer	040 – 120	040 – 104	050 – 125	070– 123